

THE CHARITY FLOW-THROUGH EXPERTS

HOW IT WORKS:

STEP 1

Donors buy flow-through shares to access their tax benefits

STEP 2

Donors gift the shares to the Canadian charity of their choice

STEP 3

Charities immediately sell the shares to an institutional or strategic investor

WHAT IS A FLOW-THROUGH SHARE?

- The Canadian Flow-Through Share tax regime was established in the 1970's to promote exploration investment in Canada
- Resource issuers “flow-through” eligible exploration expenses to the first subscribers of these common shares



PREMIUM

Oberon's clients pay a superior premium to market which reduces dilution and leverages strategic investments.



MAXIMIZE CAPITAL POOL

Oberon's charity flow-through gives issuers access to a global pool of exploration risk capital at an attractive discount to market.



NO FEE

Oberon's fees are paid by our clients so there are no fees for the issuers, investors or charities.

REAL BENEFITS. REAL IMPACT.

\$1.6
BILLION
RAISED

Oberon has helped raise over \$1.6 billion of flow-through that is deployed directly to employ Canadians in remote and often economically challenged parts of Canada.

\$450
MILLION
DONATED

Oberon has facilitated in excess of \$450 million in donations by senior Canadian philanthropists to registered charities across Canada.

\$1.1
BILLION
INVESTED

Oberon has expanded the universe of resource exploration capital for Canada by attracting over \$1.1 billion from institutional investors around the world.

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