



CHARITY  
FLOW  
THROUGH  
EXPERTS

## REAL BENEFITS. REAL IMPACT.

In the last 13 years, we've managed over one billion dollars of donation funds.

**\$1.4**  
BILLION  
RAISED

Oberon has helped raise over \$1.4 billion that is deployed directly to employ Canadians in remote and often economically challenged parts of Canada.

**\$400**  
MILLION  
DONATED

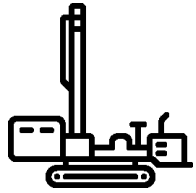
Oberon has facilitated in excess of \$400 million in donations by Canadian philanthropists to registered charities across Canada.

**\$900**  
MILLION  
INVESTED

Oberon has expanded the universe of resource exploration capital for Canada by attracting over \$900 million from institutional investors around the world.

# How it works

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## RESOURCE COMPANY

- Resource company issues flow-through shares to fund exploration and development activity on Canadian asset.
- Subscriber or Donor buys the shares and every dollar invested in these shares is 100% tax deductible.



## DONOR

- Donor immediately donates the shares to their charity of choice.
- Donor receives charitable tax receipt.
- Issuer transfers the Canadian Resource Exploration Deductions and Tax Credits to the Donor.



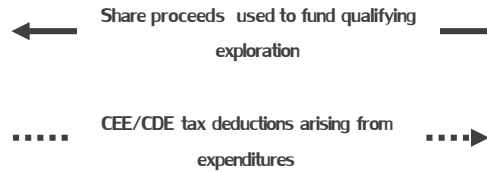
## CHARITY

- Charity immediately sells shares to a pre-determined buyer at a pre-determined price for cash (often an institutional or strategic buyer, often at a discount to market).
- This eliminates any stock market risk to the Charity.

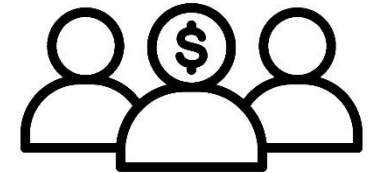
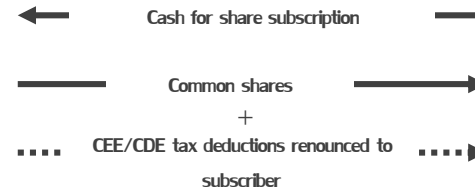
# The Flow Through Process



**CANADIAN MINERAL  
PROPERTY**



**RESOURCE  
COMPANY**



**SUBSCRIBER/  
DONOR**

# Benefits for the Company

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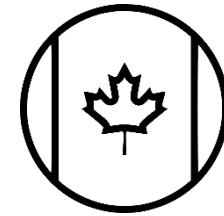
## PREMIUM

- Issue flow-through shares at a premium to market, reducing dilution.
- Optimal financing for surface and underground exploration and development.



## LARGE CAPITAL POOL

- Provides access to large global capital pool by providing an opportunity for institutional & strategic investors to acquire the underlying common stock at or below market.
- Attract and increase the value of strategic investor participation.



## PROVEN

- Flow-through is proven and has been part of the Income Tax Act (Canada) for over 30 years.
- Flow-through is designed to encourage investment into the Canadian resource exploration and development sector.

# Benefits for the Donor

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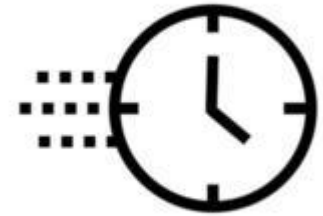
## REDUCED COST

- Reduces the after-tax cost of charitable giving by >80%.



## TAX EFFECTIVE

- Oberon structures the transaction to ensure the Donor maximises the cash that goes to the charity.



## IMMEDIATE

- All transactions occur on the Closing Date and are fully compliant with all securities regulations.

# Benefits For The Investor

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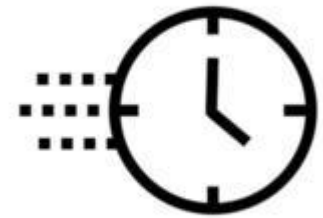
## **SIMPLE**

- For an end-buyer or investor, it's the same as buying new issue common shares or units via private placement.
- Standard purchase and sale documentation.
- Oberon manages all aspects of all trades.



## **INCREASED VALUE**

- Make investment at or below market.
- Magnify the value of every dollar invested by 40-100%.



## **IMMEDIATE**

- All transactions occur on the Closing Date and are fully compliant with all securities regulations.
- No additional fees or incremental expenses for Issuers or Investors.



## RESOURCE ISSUERS

Better capital and better investors for resource companies operating in Canada, with increased access to available exploration risk capital, while reducing the dilution of shares.



## DONORS

Minimized exposure for donors and philanthropists, by realizing significant after-tax savings for all charitable donations.



## CANADIAN CHARITIES

Increased frequency and size of financial contributions to Canadian registered charities, ultimately benefiting the causes and people they serve.

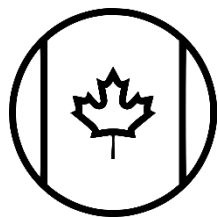


## RESOURCE INVESTORS

Opportunity to purchase common shares at attractive discounts for institutional investors, bankers and brokers looking to invest in solid resource sector companies.



# WHY WORK WITH US:



## **MAXIMIZE ACCESS TO CAPITAL**

We enable resource issuers to pass on qualifying Canadian Exploration Expenses (CEE), Canadian Development Expenses (CDE) and Super Flow-Through investment tax credits (ITCs) to our subscribers.



## **MAXIMIZE PREMIUM**

Our clients subscribe for flow through shares at premiums of up to 100% to the market price, resulting in less share dilution for issuers.



## **MAXIMIZE CAPITAL POOL**

We provide access to a large global capital pool by providing an opportunity for institutional and strategic investors to acquire the underlying common shares at or below market prices.



## **NO FEES FOR ISSUERS**

Our fees are paid by our subscribers so there are no fees for the issuers, investors or charities.

# WHY WORK WITH US:



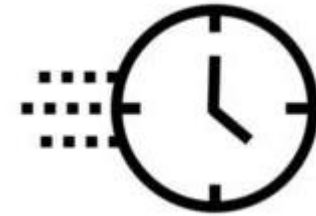
## MINIMIZE COST OF GIVING

We can help Donors increase and accelerate the impact of your donation by significantly lowering your after-tax cost. In all Canadian jurisdictions, a \$100,000 donation will cost between \$5,000 – \$15,000 (5% – 15%) after-tax.



## MAXIMIZE DONATION

This in-turn helps Donors increase the size of your donation by over 200% compared to the same after-tax cost of a traditional cash donation.



## FAST AND SIMPLE

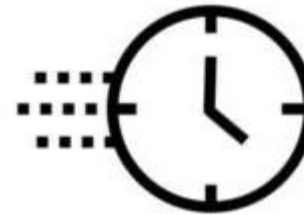
Once an appropriate transaction is identified and completed by Oberon, your charity will receive your gift in full net of fees and expenses within two (2) business days of closing and often on the day of closing.

# BENEFITS FOR CANADIAN CHARITIES:



## **INCREASES DONATION**

Oberon provides a seamless, efficient and proven service for charities that encourages major donors to accelerate and increase their commitments without any increase in fundraising costs by substantially reducing the donor's after-tax cost of giving.



## **FAST AND SIMPLE**

We coordinate and execute the entire process in order to deliver the funds pledged by the donor to the charity in cash net of all fees and expenses. \$100,000 pledged is \$100,000 received in cash in the hands of the chosen charity.

# BENEFITS FOR GLOBAL INVESTORS:



## **ACCESS TO RESOURCE INVESTMENTS**

We work with institutional and strategic investors wishing to establish or add to their holdings in mining and energy exploration and development companies operating in Canada.



## **OPPORTUNITY FOR DISCOUNT**

Oberon is able to deliver common shares at a discount to the market price to global investors. U.S. investors meeting certain compliance criteria may take delivery of common shares on a fully compliant basis using exemptions available under US securities law.

Alternate option – can use any image as backdrop



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# Meet the Team

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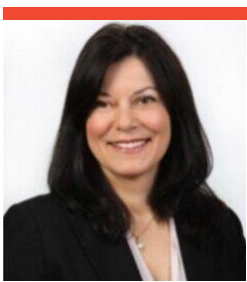
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